

## **PROBATE CALENDAR NOTES**

**May 15, 2020**

**8:30 a.m., Department 40**

**Placer County Superior Court**

**All current local court COVID-19 information is at <http://www.placer.courts.ca.gov/general-covid-19.shtml>. In particular, please note:**

**Local Rule 10.28, "Remote Appearances—COVID-19 State of Emergency Temporary Rule," enacted April 6, 2020, requires remote telephone appearances for most court hearings. See Local Rule 10.28 for more details.**

**Local Rule 10.27, "eDelivery," requires electronic filing of documents by attorneys and represented parties.**


These calendar notes are provided pursuant to Local Rule 80.1.4 for the probate calendar set for hearing **May 15, 2020, 8:30 a.m., in Department 40**, Commissioner Michael A. Jacques, presiding. Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court.

Updated notes may be posted at any time. Notes will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

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### **1. S-PR-0009945      Manzinali, Robert P - In Re the Estate of**

Appearance is required for status / pretrial hearing.

 As described above, telephone appearances are required for most court hearings. See Local Rule 10.28 or contact the clerk's office for information.

## **2. S-PR-0010121 Angela Marie Lopes Trust - In re the**

Appearance is required for continued hearing on petition to approve resignation of trustee and appointment of successor trustee, and to approve trustee accounts.

☎ As described above, telephone appearances are required for most court hearings. See Local Rule 10.28 or contact the clerk's office for information.

Missing beneficiary nomination / request to waive bond as to proposed successor trustee.

### First trustee account

Clarification is needed: account shows more than \$62,000.00 in disbursements and distributions allocated to "income," but less than \$19,000.00 in income during the account period.

Clarification is needed: account includes expenditures for both "property expenses" and "rental property expenses." The schedule of assets shows a single real property. It is unclear why expenditures are divided between "property" and "rental property" expenditures. Additionally, the combined "property" expenditures exceed \$21,000 during the account period on less than \$12,000 in rental income, without explanation.

Clarification is needed: account shows several entries for "payment of mortgage of non-trust property," without explanation.

### Second trustee account

Second trustee account is more than 6 months out of date without explanation.

Clarification is needed: account shows more than \$89,000.00 in disbursements and distributions allocated to "income," but less than \$44,000.00 in income during the account period.

Clarification is needed: account includes expenditure for travel to related to emptying a storage unit, without explanation. Property on hand schedules do not include any tangible personal property.

Clarification is needed: account includes vehicle expenses (registration, AAA membership, vehicle repairs), without explanation. Property on hand schedules do not include any vehicle.

Clarification is needed: account shows 17 entries for "loans to client," without explanation.

Clarification is needed: account appears to show a credit line or other indebtedness, without explanation.